

Alpha Trains achieves full year 2014 forecast

Thursday 29th of June 2015

Alpha Trains Group is pleased to announce that it has achieved the full year 2014 forecast presented in the 6 March 2015 Prospectus of the € 5bn Multicurrency Programme for the Issuance of Bonds. Both revenue (2014 forecast: €146.4m) and EBITDA (2014 forecast: €128.1m) were slightly exceeded.

In addition, the development of the business in the first quarter of the year 2015 was also positive which for example is reflected in the rolling stock utilisation rate which averaged 96 % in the first quarter 2015. As described in the Prospectus, Alpha Trains' monthly rolling stock utilisation rate during the previous three years to 31 August 2014 had not been below 89% and averaged 92%.

As of today, and in accordance with the Information Covenants of the Common Terms Agreement, Alpha Trains has published the Alpha Trains Holdco II S.à r. l. annual financial statements for the year ended 31st December 2014. These accounts are available to be downloaded in the Investor Relations section on Alpha Trains homepage.

Please note that in June 2015 Alpha Trains relocated its Cologne office to Cäcilienstraße 30, 50667 Cologne. The new office offers sufficient space for further growth of the business in the coming years.

For further investment information, please contact:

Ingo Wurzer

Head of Group Investment Funding

E-Mail: ingo.wurzer@alphatrains.eu

For media information please contact:

Simone Stempel

Marketing Manager

Tel + 49 221 91 40 90 01

Fax + 49 221 91 40 90 19

E-Mail: simone.stempel@alphatrains.eu

Further information about Alpha Trains: www.alphatrains.eu